



NORTH AMERICAN CAR CORPORATION

222 SOUTH RIVERSIDE PLAZA • CHICAGO, ILLINOIS 60606 U.S.A. • (312) 648-4000 • TELEX 255222

194A160
Date JUL 13 1979
Fee \$ 1.00

July 13, 1979.

RECORDATION NO. 9506-G Filed 1425

JUL 13 1979 - 4 35 PM

Secretary
Interstate Commerce Commission
Washington, D.C. 20423 CC Washington, D.C.

INTERSTATE COMMERCE COMMISSION

Re: Section 11303 Filing: Supplement dated as of July 13, 1979 ("Supplement"), to Equipment Mortgage and Assignment of Leases dated as of December 30, 1977 (the "Mortgage") from North American Car Corporation, 222 South Riverside Plaza, Chicago, Illinois ("Mortgagor"), in favor of First National Bank, as Agent for itself and certain other Banks (the "Mortgagee"). The Mortgage was Recorded with the Interstate Commerce Commission on July 10, 1978, as Document No. 9506. - G

Dear Mr. Secretary:

Enclosed for recording under Section 11303 of the Interstate Commerce Act are executed counterparts of the above Supplement. Under the Mortgage, the Mortgagor, mortgage to the Mortgagee the railcars described on each supplement to the Mortgage, together with certain rights to, and leases of, those railcars described on the Supplement to the Mortgage.

Also enclosed is a check, payable to the Interstate Commerce Commission, in the amount of \$10.00 as the recording fee for the Release.

Pursuant to the Commission's rules and regulations for the recording of certain documents under Section 11303 of the Interstate Commerce Act, you are hereby requested to duly file two of the enclosed counterparts for record in your office and to return the remaining copies, together with the Secretary's Certificate of Recording, to the messenger making this delivery.

If you have any questions, please contact me.

Very truly yours,

James M. Gillespie
Attorney

FEE OPERATION BR.
I.C.C.

JUL 13 4 33 PM '79

RECEIVED

JMG/sgs
enc.

Counterparts to E. H. Hansen

Interstate Commerce Commission
Washington, D.C. 20423

7/13/79

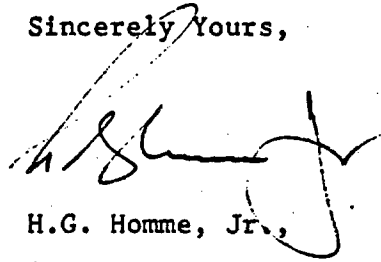
OFFICE OF THE SECRETARY

James M. Gillespie
North American Car Corporation
222 South Riverside Plaza
Chicago, Illinois

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 20(c) of the Interstate Commerce Act, 49 U.S.C. 20(c), on 7/13/79 at 4:35pm , and assigned recordation number(s) 9506-G

Sincerely Yours,



H.G. Homme, Jr.,
Secretary

Enclosure(s)

SE-30-T
(2/78)

9506-13

RECORDATION NO. 9506-13
JUL 18 1979 - 4 35 PM
INTERSTATE COMMERCE COMMISSION
Filed 1425

Supplement to Equipment Mortgage and Assignment of Leases

This Supplement to Mortgage and Assignment of Leases ("Supplement") is issued pursuant to and is governed by the terms and provisions of that certain Equipment Mortgage and Assignment of Leases dated as of December 30, 1977, between North American Car Corporation (the "Borrower") and The First National Bank of Chicago, as Agent for the Banks entitled to the benefit of said Mortgage, which Mortgage was filed under former Section 20c (now Section 11303) of the Interstate Commerce Act on July 10, 1978, at 11:50 a.m. as document number 9506.

The Borrower does hereby pledge, mortgage and grant a security interest in favor of the Agent in and to the railroad cars described in the Schedule attached hereto.

The Borrower does hereby pledge, mortgage, assign and grant a security interest in favor of the Agent in and to all its right, title and interest under the leases of the equipment described in the Schedule attached hereto.

Executed this 13th day of July, 1979.

CORPORATE SEAL

NORTH AMERICAN CAR CORPORATION

ATTEST:

James M. Sila
Assistant Secretary

By J. Harrison
Vice President

State of Illinois)
County of Cook) SS.

On this 13th day of July, 1979, before me personally appeared John A. Harrison, to me personally known, who being by me duly sworn says that he is the Vice President of North American Car Corporation, that the seal affixed to the foregoing instrument is the corporate seal of said Corporation, that said instrument was signed and sealed on behalf of said Corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said Corporation.

Debra A. Kelley
Notary Public

SEAL

My commission expires My Commission Expires Feb. 23, 1983

SCHEDULE

To be attached to and to become a part of that certain Supplement to Equipment Mortgage and Assignment of Leases by and between NORTH AMERICAN CAR CORPORATION (the "Borrower") and The First National Bank of Chicago, as Agent pursuant to the terms of an Equipment Mortgage and Assignment of Leases dated as of December 30, 1977.

| <u>Description of Equipment and Leases Subject to Mortgage</u> | <u>Description of Equipment (by Car Number)</u> | <u>Name of Lessee (if any)</u> | <u>Date of Lease</u> |
|--|---|---|--------------------------|
| Class 111A100W3, 70 ton, 8,800 gallon capacity tank cars | 10866-10890 | A.E. Staley Manufacturing | 9-77 |
| Class 111A100W3, 100 ton, 17,500 gallon capacity tank cars | 16627-16628, 16633, 16636-16638 | Clinton Corn Processing | 7-76 |
| Class 105A300W, 100 ton, 34,100 gallon capacity tank cars | 35250-35254 | Pan Canadian Gas Products | 11-76 |
| Class 111A100W5, 100 ton, 20,500 gallon capacity tank cars | 75406-75408, 75411-75412 | Hooker Chemicals | 10-74 |
| Class 111A100W1, 100 ton, 23,800 gallon capacity tank cars | 76515, 76521 | Exxon Chemical Company | 12-74 |
| Class LO, 100 ton, 3,000 cu. ft. hopper cars | 93196, 93198 | Seaboard Allied Milling | 7-75 |
| Class LO, 100 ton, 4,650 cu. ft. hopper cars | 465296-465299 | Compañia Nacional de Subesistencias Populares | 5-79 |
| Class LO, 100 ton, 5,250 cu. ft. hopper cars | 525257, 525259-525261 | Union Carbide Corp. | 6-76 |